



Sale of Home Worksheet

Referral Name:

Tax Year: _____

**** DOWNLOAD this document to your device in order to save any info you input. ****

When Complete: Press 'CTRL + S' or 'Command + S' to select the save location of the completed worksheet.

Part 1: Basic Information					
Taxpayer Name					
Property Address					
City		State		Zip	
Original Purchase Date					
Original Purchase Price					
Total of Acquisition Costs <small>(These are costs to add to your basis. Ex: Title Fees, Recording Fees, Commissions, etc.)</small>					

Part 2: List of Improvements

Part II: List of Improvements
Please list amounts paid and approximate dates for improvements.
(i.e. kitchen/bath renovations, windows, landscaping that have not previously been expensed)

Improvement & Approx. Date	Amount Paid

Part 3: Extra Information

Dates Taxpayer Lived in Home	
Dates Spouse Lived in Home (if Applicable)	
Was the Home Ever Fully/Partially Rented	
If So, Dates of Rental	
Date of Sale	
Sales Price	
Total of Sales Expense	
Individual Sales Expenses	